

MONTHLY STATISTICAL BULLETIN

FEBRUARY 2026

Market capitalization: 360.104.614.446

Turnover: 897.793.476

Number of transactions: 1.470

MBI10: 10.143,73

↑2,18%

↓10,03%

↑8,81%

↑1,72%

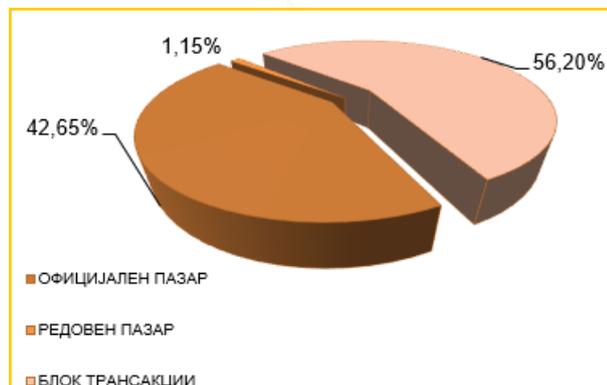
BASIC INDICATORS

TURNOVER (denars)	January 2025	February 2026	%
TRADING IN BEST	371.890.715	393.212.084	5,73
SHARES	341.818.520	387.570.322	13,38
BONDS	30.072.195	5.641.762	-81,24
DAILY AVERAGE TURNOVER (denars)	20.660.595	19.660.604	-4,84
DAILY AVERAGE NUMBER OF TRANSACTIONS	74	73	-1,35
BLOCK TRANSACTIONS	583.197.224	504.581.392	-13,48
PUBLIC AUCTIONS	27.243.501	0	-
PUBLIC OFFERING	15.568.758	0	-
TOTAL	997.900.198	897.793.476	-10,03
NUMBER OF TRANSACTIONS			
TRADING IN BEST	1.341	1.462	9,02
BLOCK TRANSACTIONS	8	8	0,00
PUBLIC AUCTIONS	1	0	-
PUBLIC OFFERING	1	0	-
TOTAL	1.351	1.470	8,81
MARKET CAPITALIZATION (denars)			
MARKET CAPITALIZATION OF SHARES	352.410.753.386	360.104.614.446	2,18
OFFICIAL MARKET-SHARES	340.162.431.633	347.856.292.693	2,26
MARKET OF JOINT STOCK COMPANIES WITH SPECIAL REPORTING OBLIGATIONS	12.248.321.753	12.248.321.753	0,00
MARKET CAPITALIZATION OF BONDS	19.719.300.381	19.714.102.577	-0,03
TOTAL MARKET CAPITALIZATION	372.130.053.767	379.818.717.023	2,07
MBI10	9.971,74	10.143,73	1,72
OMB	129,44	129,28	-0,12
NUMBER OF LISTED SECURITIES*	90	90	0,00
NUMBER OF TRADING DAYS	18	20	11,11

*The calculation includes the shares of ArceloMittal Skopje (HRM) AD Skopje, Blagoj Tufanov AD Radovish, Tajmiste AD Kicevo, Trudbenik AD Ohrid, Zito Karaorman AD Kicevo and Agromehanika AD Skopje, which are long term suspended from listing.

TURNOVER STRUCTURE

Market segment	Turnover (denars)	Turnover (EUR)	%	Number of transactions
OFFICIAL MARKET	382.928.846	6.208.466	42,65	1.442
REGULAR MARKET	10.283.238	166.681	1,15	20
BLOCK TRANSACTIONS	504.581.392	8.186.666	56,20	8
TOTAL	897.793.476	14.561.813	100,00	1.470



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10 MOST LIQUID SHARES (Official market)

Issuer	Max (denars)	Min (denars)	Average price (denars)	Volume	Turnover (denars)	Turnover (EUR)	%	Num. of trans.	Market capitalization (denars)
Komercijalna Banka Skopje	28.500,00	27.900,00	28.344,33	6.970	197.559.976	3.203.361	52,36	556	64.498.370.983
Alkaloid Skopje	25.999,00	25.000,00	25.327,26	2.481	62.836.929	1.018.658	16,65	346	36.174.670.250
Makpetrol Skopje	113.000,00	110.601,00	112.244,15	344	38.611.987	625.998	10,23	94	12.676.689.600
NLB Banka Skopje	58.000,00	55.999,00	57.523,15	550	31.637.735	512.873	8,39	129	49.108.464.797
Stopanska banka Skopje	2.650,00	2.500,00	2.635,58	4.920	12.967.053	210.219	3,44	71	43.999.653.600
Makedonski Telekom Skopje	505,00	460,00	480,43	21.127	10.149.970	164.541	2,69	69	48.361.206.776
Granit Skopje	1.533,00	1.490,00	1.523,92	6.224	9.484.855	153.739	2,51	33	4.607.065.500
Replek Skopje	16.300,00	16.100,00	16.160,39	284	4.589.551	74.400	1,22	32	4.180.600.512
VV Tikves Kavadarci	9.650,00	9.600,00	9.648,02	278	2.682.150	43.494	0,71	7	3.571.660.800
TTK Banka Skopje	1.640,00	1.560,00	1.594,94	980	1.563.037	25.356	0,41	15	1.641.711.897
Rest				3.673	5.203.841	84.369	1,38	65	79.036.197.978
Total				47.831	377.287.084	6.117.007	100,00	1.417	347.856.292.693

TOP GAINERS / TOP LOSERS—OFFICIAL MARKET

Issuer	Average price (denars) 30.01.2026	Average price (denars) 27.02.2026	% of change
TOP GAINERS			
Makedonski Telekom Skopje	420,00	504,61	20,15
RZ Tehnicka kontrola Skopje	650,00	760,00	16,92
Zito Luks Skopje	117,00	131,00	11,97
NLB Banka Skopje	54.444,64	57.499,95	5,61
Ading Skopje	2.600,00	2.700,00	3,85
TOP LOSERS			
Makedonija Osiguruvanje AD Skopje—Vienna Insurance Group	1.426,00	1.220,00	-14,45
RZ Uslugi Skopje	51,00	45,00	-11,76
Mermeren kombinat Prilep	3.300,00	3.000,00	-9,09
Stopanska banka Skopje	2.695,00	2.520,00	-6,49
Makstil Skopje	128,00	122,00	-4,69

OVERVIEW OF THE TRADING WITH BONDS

Bonds	HIGH (%)	LOW (%)	Last daily average price(%)	Last trading day	Volume	Turnover (denars)	Turnover (EUR)	Yield to maturity *
R. Macedonia — denationalization 19	92,00	92,00	92,00	17.2.2026	223	12.657	205	5,98%
R. Macedonia — denationalization 22	94,00	94,00	94,00	26.2.2026	5.832	338.085	5.482	3,78%
R. Macedonia — denationalization 23	94,00	93,00	94,00	19.2.2026	22.452	1.297.469	21.037	3,58%
R. Macedonia — denationalization 24	94,00	94,00	94,00	27.2.2026	68.867	3.993.551	64.735	3,72%

* The model for calculation of annual average yield to maturity is adapted to the characteristics of the bonds. Calculation date is 28.02.2026 using the last average price of the bonds.

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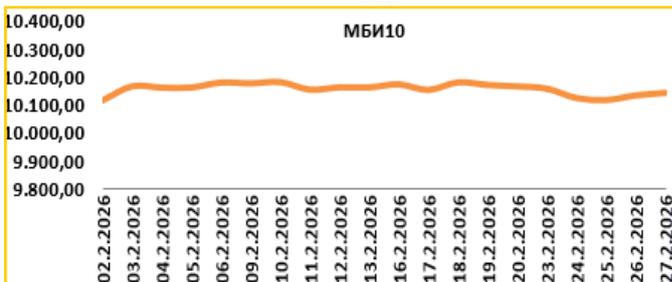
MBI10

Value at 27.02.2026 **10.143,73**

MAX Value in February (10.02.2026) 10.182,11

MIN Value in February (02.02.2026) 10.116,71

% of change from 30.12.2025 0,89%



All about MBI10 on: <http://www.mse.com.mk/Indicies.aspx?Index=MBI10>

Composition of MBI10	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Alkaloid Skopje	62.836.929	2.481	346	25.273,06	0,34
Granit Skopje	9.484.855	6.224	33	1.500,00	-2,09
Komercijalna banka Skopje	225.337.776	7.953	559	28.300,34	0,84
Makpetrol Skopje	41.141.987	367	95	112.800,00	2,52
Makedonijaturist Skopje	0	0	0	9.847,00	0,00
Stopanska banka Skopje	12.967.053	4.920	71	2.520,00	-6,49
Makedonski Telekom Skopje	10.149.970	21.127	69	504,61	20,15
NLB Banka Skopje	43.197.735	750	130	57.499,95	5,61
TTK Banka Skopje	1.563.037	980	15	1.589,00	-0,71
Replek Skopje	7.437.851	466	33	16.128,86	-0,47

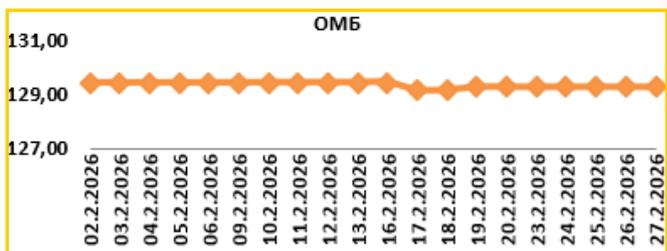
OMB

Value at 27.02.2026 **129,28**

MAX Value in February (10.02.2026) 129,45

MIN Value in February (17.02.2026) 129,17

% of change from 30.12.2025 -0,12%



All about OMB on: <http://www.mse.com.mk/Indicies.aspx?Index=OMB>

Composition of OMB	Turnover (denars)	Volume	Num. of trans.	Last average price	% of monthly change of price
Government bonds-denationalization XVI issue (RMDEN16)	0	0	0	92,70	0,00
Government bonds-denationalization XVII issue (RMDEN17)	0	0	0	91,00	0,00
Government bonds-denationalization XVIII issue (RMDEN18)	0	0	0	91,00	0,00
Government bonds-denationalization XIX issue (RMDEN19)	12.657	223	1	92,00	-1,81
Government bonds-denationalization XX issue (RMDEN20)	0	0	0	91,00	0,00
Government bonds-denationalization XXI issue (RMDEN21)	0	0	0	92,00	0,00
Government bonds-denationalization XXII issue (RMDEN22)	338.085	5.832	2	94,00	0,00
Government bonds-denationalization XXIII issue (RMDEN23)	1.297.469	22.452	3	94,00	1,08
Government bonds-denationalization XXIV issue (RMDEN24)	1.327.315	22.891	6	94,00	0,00



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MBI10 LISTED COMPANIES RATIOS

Issuer	P/E Ratio ¹	Dividend yield ²	Foreign investors participation in February 2026	Foreign investors participation in January 2026	Change
Alkaloid AD Skopje	19,95	2,49%	2,45%	2,46%	-0,01%
Granit AD Skopje	22,47	2,53%	8,52%	8,53%	-0,01%
Komercijalna banka AD Skopje	12,37	4,42%	2,47%	2,56%	-0,09%
Makpetrol AD Skopje	10,57	3,72%	1,25%	1,26%	-0,01%
Makedonijaturist AD Skopje	19,89	0,00%	0,24%	0,24%	0,00%
Stopanska banka AD Skopje	12,79	9,09%	92,32%	92,32%	0,00%
TTK Banka AD Skopje	17,81	3,84%	1,04%	1,04%	0,00%
Makedonski Telekom AD Skopje	19,09	5,47%	0,73%	0,73%	0,00%
NLB Banka AD Skopje	9,88	4,51%	87,18%	87,18%	0,00%
Replek AD Skopje	13,76	2,48%	20,49%	20,55%	-0,06%

[1] Share price at last day of trading in currently month,/ Earnings per share

[2]The ratios are calculated using the data from the last published Audited financial reports and last paid dividend.

FOREIGN INVESTORS—OFFICIAL MARKET

February 2026	Foreign Legal investors February 2026	Foreign private investors February 2026	Total Foreign entities February 2026	Total Foreign entities January 2026	Change
Shares ³	36,12%	1,09%	37,22%	37,22%	0,00%
Denationalization bonds ⁴	0,07%	0,12%	0,19%	0,19%	0,00%
Continuous government bonds ⁵	0,10%	0,00%	0,10%	0,11%	-0,01%

[3] Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the number of shares.

[4,5]Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign investors in the total nominal value of bonds.

FOREIGN AND DOMESTIC INVESTORS IN THE TOTAL TURNOVER [6]

	BUYING % of total	SELLING % of total
Foreign private investors	0,29%	14,19%
Foreign Legal investors	0,03%	1,01%
Total Foreign Legal entities	0,32%	15,19%
Domestic private investors	81,46%	59,87%
Domestic Legal investors	18,23%	24,93%
Total Domestic Legal entities	99,68%	84,81%

[6]Data as last day of trading in currently month according to the Central Securities Depository, regarding the participation of the foreign and domestic investors in the total turnover. The calculation does not include the turnover from public offerings.

*The calculation does not include the turnover from the block transaction with the shares of Mlekara AD Bitola.

TURNOVER PER MEMBERS / in denars

Member	Code	Trading in		% of		% of		% of		Total
		BEST system	trading in BEST sys.	Block (denars)	% block	Public auctions	Public auctions	Public offering	Public offering	
ILIRIKA INVESTMENTS AD Skopje	IL	170.801.832	21,72	937.206.383	92,87	0	0,00	0	0,00	1.108.008.216
Komercijalna banka AD Skopje	KB	246.704.958	31,37	34.736.400	3,44	0	0,00	0	0,00	281.441.358
Eurohaus AD Skopje	EH	110.742.113	14,08	23.120.000	2,29	0	0,00	0	0,00	133.862.113
Stopanska banka AD Skopje	SB	53.576.903	6,81	14.100.000	1,40	0	0,00	0	0,00	67.676.903
NLB Banka AD Skopje	TN	67.258.529	8,55	0	0,00	0	0,00	0	0,00	67.258.529
INOVO BROKER AD Skopje	IN	56.920.083	7,24	0	0,00	0	0,00	0	0,00	56.920.083
INVESTBROKER AD Skopje	MI	43.119.216	5,48	0	0,00	0	0,00	0	0,00	43.119.216
Fersped Broker AD Skopje	FR	23.317.626	2,97	0	0,00	0	0,00	0	0,00	23.317.626
Halk Banka AD Skopje	HK	6.101.863	0,78	0	0,00	0	0,00	0	0,00	6.101.863
Sparkase Banka AD Skopje	SP	5.178.010	0,66	0	0,00	0	0,00	0	0,00	5.178.010
TTK Banka Skopje	TK	2.703.035	0,34	0	0,00	0	0,00	0	0,00	2.703.035
Total		786.424.168	100,00	1.009.162.783	100,00	0	100,00	0	100,00	1.795.586.952

Turnover via BEST system and turnover in block trades is calculated on the basis of double counting, in order to include the executed cross trades by the MSE members in the structure of the overall MSE turnover. As since June 13 2003, during the government auctions on the selling side there is no brokers (i.e. MSE performs this role), the turnover derived from government auctions is still calculated on the basis of single counting.

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AS A REMINDER

The product of the Macedonian Stock Exchange **BESTNET ANALYTICS** is a modern internet service that helps investors in building well-founded investment strategies and in bringing valuable investment decisions.

BESTNET ANALYTICS contains:

- Data for more than **100** companies traded on the Macedonian Stock Exchange
- More than **70** different financial indicators of companies and more than **40** indicators for banks
- Monitoring and comparing the values for the last **3** years
- Tracking results by quarters
- Data in den, euros and dollars
- Data for paid dividends from companies for the last **4** years
- Data for the major shareholders of the company
- Data for management bodies of the company
- Data for related companies
- Comparison and monitoring of a large number of financial indicators
- Monitoring indicators by sectors and industries
- Graphic display of technical indicators
- Over **40** technical indicators and oscillators
- Monitoring of investments, determining their current value
- Calculation of gains / losses from unrealized transactions
- Calculation of gains / losses from trades executed
- Simulated portfolios

Шифра на XB	Датум на трансакција	Број на трансакција	Количина	Куповна вредност - вкупно (во ден.)	Датум на последна цена	Последна просечна цена	Вкупна вредност (во ден.)	Нереализирана добитка / загуба (во ден.)	% промена од купување на XB	% од вредноста на вкупните вложувања
GRNT	17.02.2009	X52515136					1.800.000,00		133,33%	3,74%
TEL	11.06.2009	1235649	600,00	360.000,00	21.01.2008	653,11	391.866,00	31.866,00	8,85%	1,00%

скратен преглед на поединична трансакција										
Македонски Телеком Скопје (TEL)										
Тип на хартија	Share		Куповна вредност - вкупно (во ден.)		360.000,00					
Датум на трансакција	11.06.2009		Датум на последна цена		21.01.2008					
Број на трансакција	1235649		Последна просечна цена		653,11					
Количина	600,00		Нето вредност (во ден.)		391.066,00					
Куповна цена (во ден.)	600,00		Акумулирана камата (во ден.)		0,00					
Номинална вредност	0,00 MKD		Вкупна вредност (во ден.)		391.866,00					
Куповна вредност (во ден.)	360.000,00		Нереализирана добитка / загуба (во ден.)		31.866,00					
Купена акумул. камата (во ден.)	0,00		% промена од купување на XB		8,85%					
Трансакциони трошоци (во ден.)	500,00		% од вредноста на вкупните вложувања		1,00%					

детален преглед на поединична трансакција										
P.Македонија - денационализирана 01 (PMDEN01)										
Тип на хартија	Bond		Куповна вредност - вкупно (во ден.)		107.092,08					
Датум на трансакција	11.07.2008		Датум на последна цена		27.11.2007					
Број на трансакција	1919		Последна просечна цена		85,00					
Количина	2.250,00		Нето вредност (во ден.)		116.662,50					
Куповна цена (во ден.)	72,80		Акумулирана камата (во ден.)		1.225,88					
Номинална вредност	1,00 EUR		Вкупна вредност (во ден.)		117.888,35					
Куповна вредност (во ден.)	106.689,77		Нереализирана добитка / загуба (во ден.)		11.198,57					
Купена акумул. камата (во ден.)	402,31		% промена од купување на XB		10,00%					
Трансакциони трошоци (во ден.)	500,00		% од вредноста на вкупните вложувања		0,30%					

Опиш на XB	Официјален лазар	Последно тргување	Податоци од тргувањето
Лазарен сегмент	Официјален лазар	Последно тргување	22.02.2012
Лазарен подсегмент	Берзанска котација - обични акции	Цена на отварање	4.200,00
Тип на XB	обични акции	Цена на затварање	
ISIN број	MKALKA101011	Највисока цена	4.200,00
Купени издадени XB	1431353	Најниска цена	4.121,00
Шифра на XB	ALK	Просечна цена во ден	4.187,03
Номинална вредност	25,56 EUR	Количина	67
		Промет	280.531,00
		Трансакции	5

Движења на цената и прометот		Показатели по акција за издавачот	
Највисока цена во пос. 52 недели	4.599,00	Коefициент цена / добитка	10,43
Најниска цена во пос. 52 недели	3.799,00	Дивиденден принос	3,98%
% промена во посл. 30 дена	8,48%	Коefициент цена / Книговодствена вредност по акција	0,91
% промена во посл. 3 месеци	6,98%	Коefициент цена / Акумулирана добитка по акција	2,62
% промена во посл. 6 месеци	0,80%	Коefициент цена / приходи од продажба	1,01
% промена во посл. 1 година	-4,07%	Коefициент цена / парични приливи од оперативни активности	13,56
Просечен дневен промет во пос. 30 дена	645.146,23	Коefициент цена / оперативна добитка	8,93
Просечен дневен промет во пос. 3 месеци	812.362,12	Коefициент цена / EBITDA	6,35
Просечен дневен промет во тековната година	626.836,29	Највисок P/E во пос. 52 недели	11,46
Просечен дневен промет во пос. 52 недели	1.304.591,88	Најнисок P/E во пос. 52 недели	9,47
		Нето добитка по акција за пос. 12 месеци	430,59
		Коefициент цена / добитка за пос. 12 месеци	9,72

For more information on : www.bestnet.com.mk



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СТОИМЕ ЗАД ВАШИОТ ПОТЕНЦИЈАЛ,
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КОИ ГО ПРАВАТ ЖИВОТОТ ПОУБАВ**



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